

PE digital transformation



TRANSFORM THE BUSINESS. ACCELERATE THE INVESTMENT THESIS.

Digital transformation that prioritizes what matters

For private equity firms, transformation is about more than technology. It's about building stronger, smarter and more scalable portfolio companies—and creating measurable enterprise value faster, especially in the critical first year after close.

Sikich brings together business advisory expertise and deep technology capabilities to help PE firms and their portfolio companies identify opportunities, prioritize investments and execute transformation across the business.

From operating models and processes to data, AI, applications, infrastructure and risk, we connect business strategy to technology execution—so transformation delivers the outcomes that matter.

One transformation strategy. Across the business.

Business strategy + optimization

Define where the business needs to go.

- Operating model and organizational design
- Process and performance improvement
- Margin and profitability optimization
- KPI and performance management
- Finance transformation
- Strategic transformation roadmaps
- Change management



Data, AI + intelligence

Turn data into better decisions and competitive advantage.

- Data strategy and modernization
- Modern data platforms
- Analytics and business intelligence
- AI strategy, readiness and adoption
- Automation and intelligent operations
- Data and AI governance

Digital + technology

Build the environment to support what comes next.

- Business applications (ERP, CRM)
- Cloud, infrastructure and data centers
- Application modernization
- Digital workplace
- Integration and interoperability
- Technology architecture and strategy
- Managed services

Risk + resilience

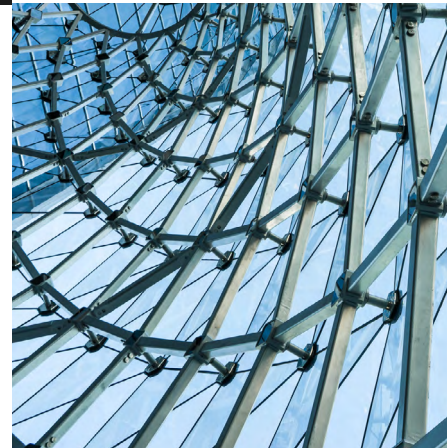
Protect value while enabling growth.

- Cybersecurity
- Technology and operational risk
- Regulatory compliance
- Internal audit
- Data and AI governance
- Third-party risk
- Business continuity and resilience



Change + execution

Program management | Change management | Workforce enablement | Managed services | Continuous optimization



Transformation with a purpose



Grow revenue

Find new opportunities and build capabilities for growth.



Expand margins

Simplify processes, increase productivity and reduce cost.



Increase management visibility

Create trusted data, meaningful KPIs and greater visibility.



Scale smarter

Build processes, systems and infrastructure that can support growth.



Reduce risk

Strengthen governance, cybersecurity, compliance and resilience.



Increase enterprise value

Build a stronger, more scalable business for what's next.

Transformation at every stage of the investment



Pre-deal

See the opportunity before you own it.

Understand not only the risks in the business, but the opportunities to create value.

- Business + operational assessment
- Technology diligence
- Cybersecurity + risk assessment
- Data + application landscape
- Financial diligence + QoE
- Tax + valuation

Outcome: A clearer view of the investment required, transformation opportunities and potential value-creation priorities.



Day 1 + first 100 days

Build the foundation. Mobilize the thesis.

Protect continuity, address immediate risks and establish the operating, technology and organizational foundation needed to execute the investment thesis.

- 100-day + transformation roadmap
- TSA + carve-out execution
- Operating model + process alignment
- Technology + infrastructure integration
- Cybersecurity + risk remediation
- Finance + reporting readiness
- Change + program governance

Outcome: Move quickly without disrupting the business. Business continuity protected, immediate risks addressed and the highest value drivers mobilized.



Hold period

Remove constraints. Realize enterprise value.

Accelerate growth + build for scale

Operating models | Technology modernization | Cloud + infrastructure | Business applications | Workforce enablement

Expand margins

Process optimization | Automation | Finance transformation | Cost optimization | Operational improvement

Make better decisions

Data strategy | Analytics + KPIs | AI | Business intelligence | Data governance

Reduce risk

Cybersecurity | Compliance | Internal audit | Technology risk | AI governance | Business resilience

Drive performance

Performance management | KPI optimization | Managed services | Continuous improvement | Strategic roadmap evolution

Outcome: A stronger, more efficient and scalable portfolio company with measurable progress against the investment thesis.



Exit

Make the transformation visible. Extend management capacity.

Demonstrate what's changed—and the value it has created.

- Performance + KPI visibility
- Technology readiness
- Risk remediation
- Scalable operating environment
- Financial readiness + sell-side QoE
- Data-room + buyer diligence support

Outcome: A more compelling business story supported by stronger operations, infrastructure, performance and financial readiness.

One partner. Business strategy through execution.

The best transformation strategies don't begin with a predetermined solution.

They begin with the business.

Sikich brings together business optimization, technology, data and AI, risk, finance and transaction expertise to help private equity firms understand where value can be created—and give portfolio companies the strategy, capabilities and execution support to realize it.

See the opportunity. Build the roadmap. Create the value.

For more information
about our services, visit
www.sikich.com.