

BUY-SIDE SERVICES

You wouldn't buy a new house until inspectors investigate every inch, and you wouldn't drive a vintage sports car off the lot without having a mechanic look under the hood.

Sikich transaction advisory services team applies this same logic and scrutiny to your acquisition strategy. We place targets under the microscope to uncover the good, the bad and especially the ugly.

Our buy-side services are designed to identify transactional risk and opportunity, all within a custom scope that fits your risk profile throughout the entire acquisition process.

Pre-deal

Gain clarity around business drivers, risks and returns pre-deal.

- Identify economic incentive opportunities if adding jobs, buying/building/relocating facilities, expanding or downsizing, or purchasing equipment is on the table.
- Analyze the tax environment and lay out tax structuring options to determine which drives the most value.
- Gain an understanding of the target company's operations and identify areas for process improvements.
- Analyze organizational structure and processes to identify opportunities for growth.
- Conduct a comprehensive IT assessment to identify capabilities, risks, concerns and leverageable opportunities.

Due diligence

Here is where we roll up our sleeves, get some grease on them and deliver nearly \$20 carry for every \$1 invested in buy-side due diligence.

Financial and tax due diligence:

- Quality of earnings
- Working capital analysis & strategy
- Profitability analysis & strategy
- Tax planning & structuring
- Review and consult on the purchase agreement

IT and cybersecurity due diligence:

- Operate without disruption by placing protective measures around systems through network design and management.
- Assess risks, vulnerabilities, compliance gaps, data protection and business continuity controls.
- Evaluate valuation on a company's data and data-related capabilities

Human capital and operational due diligence:

- Assess risk around talent, compensation and benefits.
- Address change management and communication.
- Assess operational efficiency and identify opportunities for improvement.
- Perform background checks and corporate research.



We're not your average service provider

Sikich is a professional services company specializing in accounting, technology and advisory services. While some of our team members are recovering auditors and techies by trade, our Transaction Advisory team brings the entire company's capabilities together to help you maximize your investments. But you should know upfront, once you partner with us, you won't want to deal without us.



Post-close

Post-acquisition, it's not always driving off into the sunset. That's why we stick around to make your dreams a reality. From mitigating tax exposure to integrating workplace culture, we won't let you drive off the lot if there are additional ways we can help maximize your investment

Accounting, audit and tax:

- Outsourced accounting services
- Audited financial statements
 - Valuation procedures
 - Opening balance sheet calculation
 - Inventory or PP&E observations
- Tax consulting and compliance
 - Nexus studies
 - Voluntary disclosure agreements
 - State credits
 - Federal & state income tax

IT services:

- Managed services
- Managed IT
- ERP implementation
- Cybersecurity
- Digital transformation

Human capital management:

- Harmonize programs, people, processes and technology across portfolio companies
- Corporate recruiting
- Operational improvement, change management, integration support and organizational redesign

Additional services:

- Assign fair market value to assets from day one with a purchase price allocation
- Identification of economic development incentives
- Governance, risk and compliance (internal audit, IT audit and corporate governance)
- Deferred compensation
- Contract disputes
- Forensic accounting and litigation resource

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www.sikich.com.



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DUE DILIGENCE

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FINANCIAL AND TAX DUE DILIGENCE:

- Quality of earnings
- Working capital analysis & strategy
- Profitability analysis & strategy
- Tax planning & structuring
- Review and consult on the purchase agreement

HUMAN CAPITAL AND OPERATIONAL DUE DILIGENCE:

- Assess risk around talent, compensation and benefits.
- Address change management and communication.
- Assess operational efficiency and identify opportunities for improvement.
- Perform background checks and corporate research.

IT AND CYBERSECURITY DUE DILIGENCE:

- Operate without disruption by placing protective measures around systems through network design and management.
- Assess risks, vulnerabilities, compliance gaps, data protection and business continuity controls.
- Evaluate valuation on a company's data and data-related capabilities