

## ACCOUNTING, AUDIT & TAX SERVICES

# TAFT-HARTLEY BENEFIT PLAN AUDITS

QUALITY AUDITS BY EXPERIENCED AND DEDICATED PROFESSIONALS

In the highly regulated environment of employee benefits, you, as a plan sponsor, must have confidence in your multiemployer benefit plan audit—and auditors.

### TIMELY REPORTING IS THE FOUNDATION OF A SUCCESSFUL MULTIEMPLOYER PLAN

As a multiemployer plan sponsor, you juggle numerous plans, and you can lean on us to help reduce risk and help your plans stay in compliance. From health and welfare plans and pension plans to defined contribution plans and other Taft-Hartley funds, our team handles compliance from numerous angles including reporting, fiduciary and operational.

Sikich devotes substantial resources to its employee benefits practice, including our Taft-Hartley Benefit Plan Audit service, which offers clear advantages to plan sponsors, such as assurance of quality and an efficient audit process. Get a team of experts who specialize in Taft-Hartley Benefit Plan Audits to help ensure your compliance and meet related fiduciary responsibilities.

### ADVANTAGES OF SIKICH TAFT-HARTLEY BENEFIT PLAN AUDITS

#### SPECIALIZED TAFT-HARTLEY ACT EXPERTISE

Multiemployer plans and their requirements are constantly changing. It's time-consuming for plan administrators and trustees to stay on top of ever-changing compliance requirements through ERISA, the IRS, and the Department of Labor. This is where Sikich comes in; our years of experience working with both union and employer representatives and trustees means we've seen it all, providing you the expertise from the most informed team possible.

#### WE UNDERSTAND THE UNIQUE ISSUES HERE

Taft-Hartley funds come with their own unique set of governance, auditing, administrative and reporting issues, of which our team is well aware. Our audit approach keeps you out of the Department of Labor's spotlight because we identify and focus on high risk areas i.e., cost sharing, accumulated benefits/benefit obligations, payroll audits and more.

#### STAY INFORMED

We understand our clients have varied responsibilities and keeping current with the ever-changing rules surrounding employment and benefits law can be extremely challenging. As a value-added service, Sikich provides complimentary training and insights on a variety of relevant human resource and benefits topics.

### SERVICES

- Financial statement audits
- Payroll compliance audits
- UBI tax planning
- ACA reporting & compliance
- Preparation and review of:
  - Form 5500
  - Form 990

For more information about our services, visit [www.sikich.com](http://www.sikich.com).

## OUR TEAM

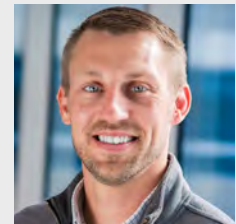


**BRENT DEMAY**

CPA  
PARTNER

T: 630.210.3068

E: [brent.demay@sikich.com](mailto:brent.demay@sikich.com)



**JEFF DRAKE**

CPA  
DIRECTOR

T: 262.317.4794

E: [jeff.drake@sikich.com](mailto:jeff.drake@sikich.com)



**JASON SANDS**

CPA  
DIRECTOR

T: 262.317.4803

E: [jason.sands@sikich.com](mailto:jason.sands@sikich.com)