

REGULATORY, QUALITY AND COMPLIANCE

# SURE COMMERCIAL HEALTH ASSESSMENT

## Our system health assessments begin with discovery sessions to review current implementation and use of Sure Commercial.

From there, our team formulates recommendations for improvement to processes, automation and ways to alleviate current pain points. Our Sure Commercial experts conduct a thorough review for ways to:

- Ensure current Sure Commercial implementation is leveraged effectively
- Enhance system capabilities for future use
- Improve operational efficiency when using Sure Commercial
- Improve end-user support for Sure Commercial

### HEALTH CHECK TOPIC AREAS:

- |   |  |
|---|--|
|  <b>POLICY PROCESSING WORKFLOW</b> |  <b>ADMINISTRATION REVIEW (STUDIO)</b> |
|  <b>USER NAVIGATION</b>           |  <b>RELEASE MANAGEMENT</b>            |
|  <b>CUSTOMIZATIONS</b>            |  <b>SUMMARY &amp; NEXT STEPS</b>      |
| <ul style="list-style-type: none"> <li>• Coverages</li> <li>• Forms</li> <li>• Defaults</li> </ul>                  |  <b>RECOMMENDATIONS</b>               |

### WHAT OUR CLIENTS ARE SAYING

"The team was excellent in helping us create and test new configurations that more clearly aligned with our business needs, resulting in greater efficiency for our processing capabilities. Their guidance in understanding, accessing, and extracting specific data and then creating custom reports was integral in fulfilling our compliance reporting obligations to the state."

- HUMAN RESOURCES  
MANAGER BENEFITS,  
WORKERS COMPENSATION  
& OCCUPATIONAL SAFETY

### HEALTH CHECK DELIVERABLES:



**Health Check Review Document**  
(Formal documentation of findings & recommendations for improvement)



## PREFERRED SYSTEMS INTEGRATORS OF **insurity**

**100+**  
INSURITY  
PROJECTS  
COMPLETED

SIKICH INSURTECH  
CONSULTANTS HAVE  
AN AVERAGE OF  
**10+ YEARS**  
OF DOMAIN  
EXPERIENCE

**80+**  
INSURTECH  
CONSULTANTS &  
PROFESSIONALS