

BOLDLY DIFFERENT

TRANSACTION ADVISORY SERVICES



A low-angle, upward-looking shot of a modern glass skyscraper. The building's facade is composed of a grid of dark metal frames and large glass panels. The sky is visible through the glass, appearing as a pale blue. The overall color palette is dominated by blues and greys, with a slight lens flare effect on the right side.

Choose a partner like you do deals:

BOLDLY

From pre-close to post, we've got everything you need and maybe a few things you haven't thought of, because at Sikich, *we pride ourselves on being boldly different.*

HOW ARE WE DIFFERENT?

Unlike other firms with their usual solutions, we build an offering that is unique to you.

WHY US?

You don't have time to hunt for the right team; you need answers now. You need the right answers for you.

HOW DO WE KNOW WE'RE THE RIGHT FIRM FOR YOU?

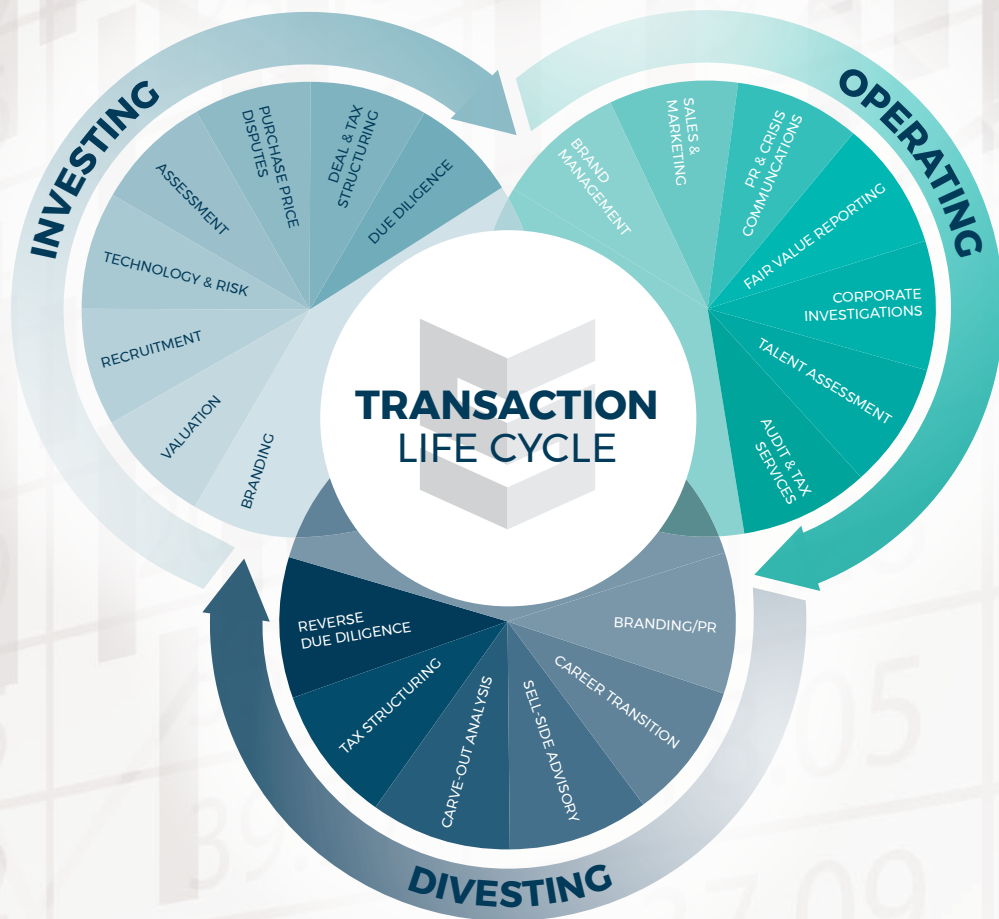
We've been there. We've done the job. And just like you, we're nimble and we're smart.

BE UNEXPECTED. We are a different kind of firm - a firm of the future bringing fresh approaches to the table. We see you in the picture. *Let's create value together.*

The background of the slide features a faint, light gray bar chart. The chart has multiple vertical bars of varying heights, and several numerical values are scattered across the background, some appearing to be data points or labels for the bars. The overall aesthetic is professional and data-oriented.

CREATING VALUE **AT EVERY STAGE**

Transactions are not linear, and the steps of the process are not evenly divided or always predictable. To make it successfully from pre-close to post-close, you need an integrated, deep bench of experts who are not learning on your dime. Pros who can anticipate and respond immediately.



THE CAPABILITIES OF MANY, THE EFFICIENCY OF ONE

This doesn't have to be hard. We bring together multiple disciplines to provide you cohesive recommendations and seamless service.

DILIGENCE

Confidence from the start.

Never again look at a deal post-close and wonder what happened in the due diligence phase.



SERVICES OFFERED:

- Quality of Earnings
- IT Assessment
- Security Assessment
- HR Diligence

TECHNOLOGY & RISK SECURITY

Sure, we still wear pocket protectors, but we make them look good. No one wants to think about IT, they just want it to work without getting hacked. Same here.



Let our nerds be your nerds.

SERVICES OFFERED:

- ERP and BI Implementation
- Training and Support Across Divisions and Companies
- Managed Services
- Cybersecurity
- Cloud/hosting
- Outsourced CIO

HUMAN CAPITAL MANAGEMENT & PAYROLL CONSULTING

*You want a winning
in-house team.*



How about you focus on the fun stuff: development & office parties and we develop and maintain the back-end functions of your payroll and HCM technology solutions.

SERVICES OFFERED:

- Human Capital Management Technology Evaluation and Implementation
- Payroll Functional Improvement
- HR Compliance and Consulting Services

WE KNOW A LOT. **IN THIS CRAZY WORLD,
WE CAN BE THE VOICE OF REASON.**

AUDIT & TAX

Our audit & tax teams are a fun bunch, except when it comes to establishing trust and enhancing transparency, then they get serious. Financial statement audits and tax compliance strategies are critical:



we've got you covered.

SERVICES OFFERED:

- Tax Advisory and Structuring (including international)
- Tax Compliance
- Audited Financial Statements



WE'RE
EVERYWHERE.

Offices all over the country. Experts in every industry.



ONCE YOU PARTNER WITH US,
YOU WON'T WANT TO DEAL WITHOUT US.

GET TO KNOW SIKICH

DEEP BENCH OF EXPERTS

So deep, we had to get bigger benches. We are the right team, because we're built just for you. Our senior-level pros respond quickly to get you exactly what you need.

BUILDING TRUST THAT LASTS

We're as picky as you are about who we work with. Our signature style and personal attention enables us to build long-term relationships with our clients.

ASK ANYONE

Awards are nice, and we've earned a lot of them, but earning your trust by creating value is what matters most to us.



1,000+
TOTAL PERSONNEL

90+
PARTNERS



NATIONWIDE PRESENCE
WITH CLIENTS SERVED
IN 50 STATES



35+
YEARS **SERVICING CLIENTS**
AS A FIRM



1 **POSITIVE AND**
COLLABORATIVE
CULTURE

OUR SERVICES

ACCOUNTING, TAX, AUDIT & ASSURANCE

- Outsourced Accounting
- Outsourced CFO
- Family Office Services
- Police & Fire Pension Funds
- Federal Tax
- State & Local Tax
- International Tax
- Tax Credits
- Private Client Tax
- Audits
- Benefit Plan Audits
- Service Organization Control (SOC) Reports

TECHNOLOGY

- ERP Full Life Cycle Services
- Business Intelligence
- Customer Relationship Management
- Managed Services
- Security & Compliance
- Cloud Services

ADVISORY

- Transaction Advisory
- Business Succession Planning
- Forensic & Valuation
- Human Capital Management & Payroll Consulting
- Insurance
- Investment Banking
- Marketing & Public Relations
- Supply Chain
- Retirement Plan Services
- Wealth Management



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We're not your average service provider. We specialize in technology-enabled professional services to help you achieve your long-term strategic growth goals. With over 1,000 employees and ranking as one of the largest CPA firms in the U.S., our bench is full of experts who stand ready to help you maximize your investments.

