



GROUP LIVE

CPA TRAINING: TAX LEVELS 1-3

CPE ELIGIBLE | JUNE, JULY, & AUGUST 2020



PROGRAM DESCRIPTION

Sikich University is pleased to offer Tax Training Levels 1-3 for your tax professionals. Training costs include:

- Continuing Professional Education (CPE) credit for days attended
- Breakfast and lunch on all 3 session dates, and 2 dinners
- All materials as PDF downloads
- Expert faculty, including insights from **Professor John Connors**, J.D., CPA, LL.M

LEARNING OBJECTIVES

Each level will cover the following topics:

- Individual tax
- S-Corp
- Partnerships

LEVEL 1: JUNE 10-12, 2020

This 3-day course discusses **Foundations** of the topics listed above.

LEVEL 2: JULY 15-17, 2020

This 3-day course discusses **Intermediate** items of the topics listed above.

LEVEL 3: AUGUST 5-7, 2020

This 3-day course discusses **Advanced** items of the topics listed above.

**Please note: all 3 levels will run 8:30 am - 5:00 pm CT each day.*

HOTELS

Our preferred hotel is the Sheraton Lisle. A hotel shuttle, as well as ridesharing services (Uber, Lyft), are available between the hotel, the Sikich office and restaurants.

REFUND / CANCELLATION POLICY

Request for cancellation must be received in writing three weeks prior to the program to receive full tuition refund. Request received in writing two weeks prior to the program will receive a 50% tuition refund. No tuition refunds will be granted within one week of a program. If in an event, Sikich LLP will need to cancel a program, the cancellation will be communicated via email and refunds for program tuition will be rewarded.

COMPLAINT RESOLUTION POLICY

For more information regarding refunds, complaints, and program cancellation policies, please contact SUniversity@sikich.com.

APPROVAL AND SPONSORSHIP

These training courses are currently approved by the Illinois Department of Regulation and pending sponsorship by the National Association of State Boards of Accountancy (NASBA).

INSTRUCTIONAL DELIVERY METHOD

Group Live

LOCATION

Sikich LLP
1415 W. Diehl Road, Suite 400
Naperville, IL 60563

CPE CREDITS

24 credits (approx.) per level.
Final amount of credits will be calculated upon course completion.

COST

\$900 per 3 day course

PREREQUISITES

Level 1: one busy season experience
Level 2: Level 1 training
Level 3: Level 2 training

PROGRAM LEVEL

Basic, Intermediate, Advanced

ADVANCE PREPARATION

None

COURSE REGISTRATION / ATTENDANCE POLICY

To register for this training, [click here](#). Please indicate which tax level training you would like to attend. To be awarded the full CPE credit hours, you must be present, registering your attendance and departure on attendance sheets.

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If in an event, Sikich LLP will need to cancel a program, the cancellation will be communicated via email and refunds for program tuition will be rewarded. In the rare event of a cancellation, incidental costs will not be reimbursed for external participants.

COMPLAINT RESOLUTION POLICY

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OFFICIAL NASBA SPONSOR STATEMENT

CPA Training Tax Levels 1-3 is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

INTRODUCING OUR SPEAKER: PROFESSOR JOHN J. CONNORS, J.D., CPA, LL.M.

As an accounting graduate of La Salle University in Philadelphia, Prof. Connors went on for his law degree at the University of Notre Dame, graduating in 1980. After serving as an instructor in the School of Business Administration, he obtained his Masters of Law in Taxation at the University of Miami Law School in Coral Gables, Florida. He then served on the graduate tax faculty at the University of Wisconsin's School of Business in Milwaukee, WI.

His professional background includes experience in income and estate tax planning, as well as individual, partnership and corporate tax return preparation and research as a senior tax consultant for Price Waterhouse in the Philadelphia and South Bend offices. Prof. Connors also worked on expatriate and corporate tax matters as an international tax consultant for the Chrysler Corporation in London, England.

Prof. Connors currently conducts a national consulting practice designed especially for tax professionals based out of Milwaukee, WI. He also publishes a tax newsletter devoted exclusively to practitioners entitled the Monthly Tax Update. He has been the outside editor for CCH's Federal Tax Course, and has spoken at numerous tax institutes, workshops and conferences around the country. And, his "Complete Guide to Depreciation, Amortization & Transfers of Property - Issues, Strategies & Answers" is sold to tax practitioners throughout the U.S., along with a brand new publication entitled "LLCs Taxed as Partnerships."

As a nationally known speaker on a variety of tax topics, Prof. Connors has consistently earned average overall ratings in excess of 4.7 (i.e., on a 5.0 scale) for his knowledge and presentation skills, as well as the quality of his materials. He was chosen as a Distinguished Discussion Leader for the New York Society of CPAs Foundation for Accounting Education. And, in 2013, he received the AICPA prestigious Sidney Kess Award for "Excellence in Continuing Education."

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