

# TAX PLANNING

## Individuals and business owners alike deal with taxes every year, but the degree to which you strategically plan can significantly affect your tax strategy.

As different types of taxation and constantly changing regulations can significantly change your tax planning, it's critical to find an expert who integrates both personal and business objectives. Though filing happens once a year, conduct analytical, in-depth reviews of your current tax strategy with a Sikich tax expert year-round. The recommendations you receive will allow you or your organization to reduce the overall tax burden and realize future success.

Sikich's tax planning services often include discovering overlooked deductions, focusing on deferred compensation planning, and the avoidance of unnecessary taxes through the restructuring of multi-state activities. Take advantage of tax incentives and credits with a Sikich tax expert who will identify new opportunities through estate tax, retirement and succession planning. Whether it's a personal tax strategy that dramatically affects your business plan or a business tax strategy that affects your family's future, our knowledgeable and experienced staff specializes in the analytical, in-depth reviews that it takes to reduce your overall tax burden.

### WHAT CAN SIKICH DO?

- **Federal Tax**

Sikich can help you understand how tax deductions, credits and planning strategies can help relieve weight.

- **State & Local Tax**

In order to prevent potential state and local tax problems for your business, Sikich is always monitoring judicial, legislative and regulatory activity.

- **International Tax**

Sikich will provide your company with knowledge on compliance with international tax rules.

- **Personal Tax**

Discover flexible strategies and customize a realistic plan with a Sikich tax advisor, and know that all aspects of your overall financial plan and individual tax strategy will be successfully coordinated.

- **Tax Representation**

When a tax dispute arises, maintain your rights by working with a Sikich professional who ensures that the IRS and other state taxing authorities follow the rules and proper procedures.

- **Employee Benefit Compliance**

Sikich's employee benefit tax team helps you remain in compliance with timely tax return preparation, as well as creative ways to deal with complex tax issues or representation before the IRS and Department of Labor.

## OUR EXPERT



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## WHAT OUR CLIENTS SAY

"A perfect example of value [Sikich has] added within the last six weeks was on a way to take advantage of loss carry-forwards as far as using basis and how to develop basis, and stay within the Generally Accepted Accounting Principles and the Internal Revenue Service... That was something they did very proactively."

— SIKICH ACCOUNTING &  
TAX CLIENT

For more information about our services, visit [www.sikich.com](http://www.sikich.com).

